

Where People and Energy Connect

IMPACT OF U.S. BUILDINGS

Energy

39% of energy consumed in U.S.

Environment

 $\gg 38\%$ of CO_2 emissions in U.S.

Economy

 \gg \$350 billion spent annually on energy in U.S.

Source: U.S. Green Building Council

ENERGY EFFICIENCY SOLUTIONS



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"People are the number one untapped resource for energy management."

-Mike KounnasVP & Founder of Smarte Building

OBERLIN STUDY

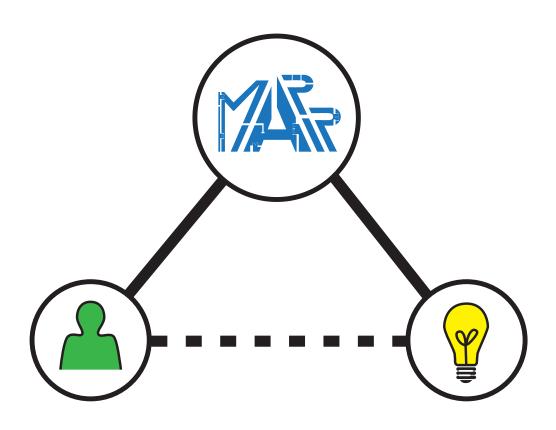
31% energy reduction (lo-res. feedback).

OBERLIN STUDY

- >> 31% energy reduction (lo-res. feedback).
- >> 55% energy reduction (hi-res. feedback).

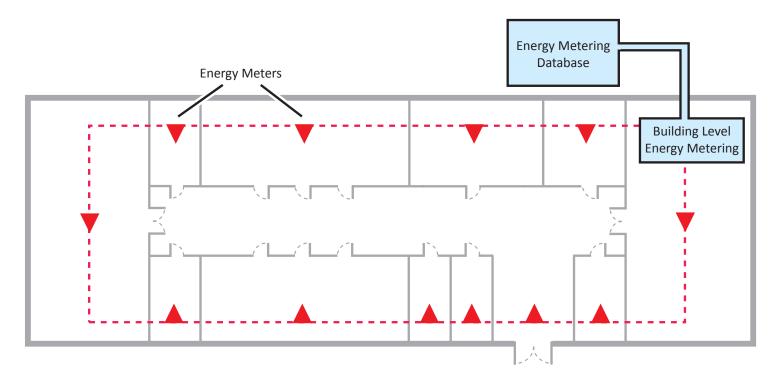
OPPORTUNITY | SOLUTION | TARGET MARKET | VALUE

CONNECTING PEOPLE AND ENERGY



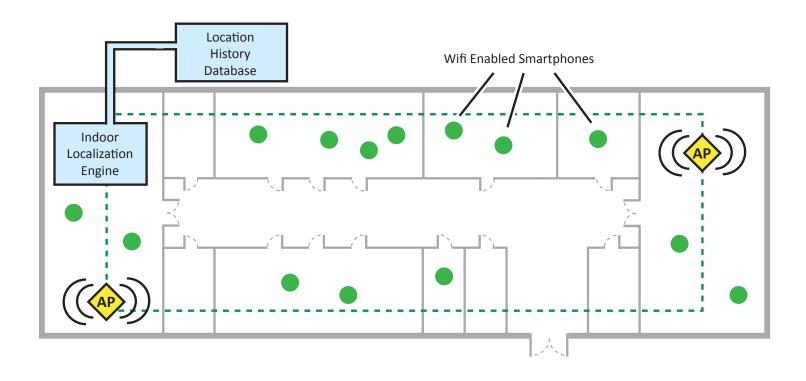
CONNECTING PEOPLE AND ENERGY

» Measure Energy



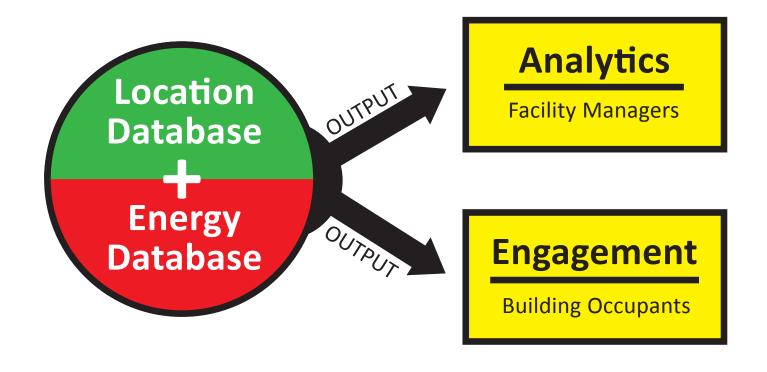
CONNECTING PEOPLE AND ENERGY

» Monitor Location



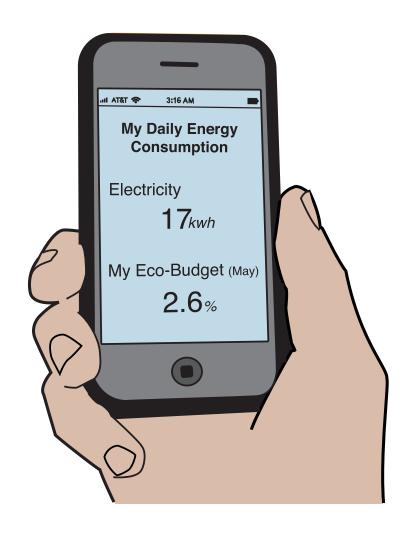
CONNECTING PEOPLE AND ENERGY

» Manage Efficiency



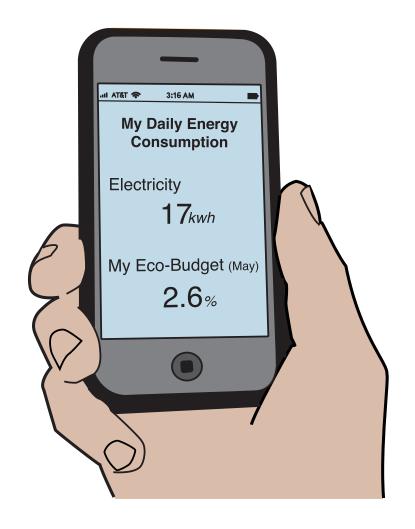
ENGAGEMENT

» Eco-Budgeting



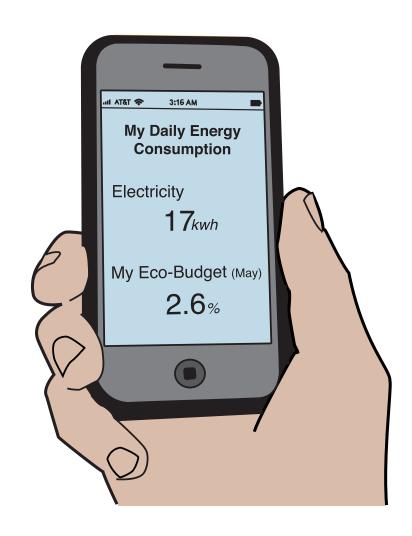
ENGAGEMENT

- » Eco-Budgeting
- » Competition

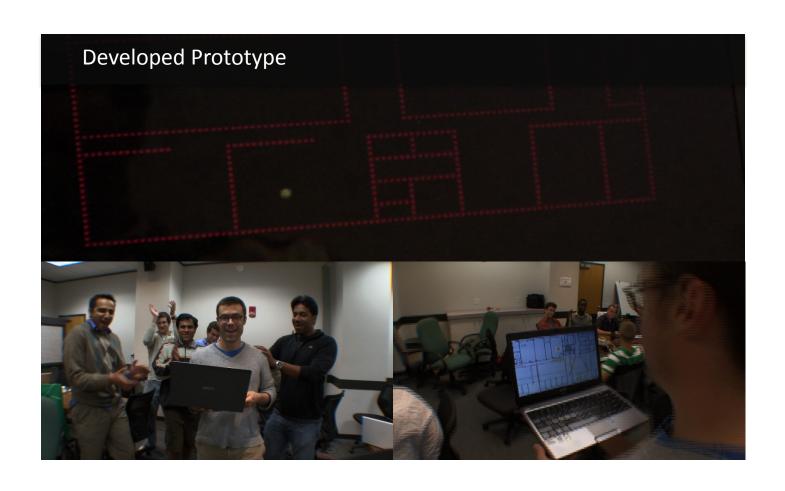


ENGAGEMENT

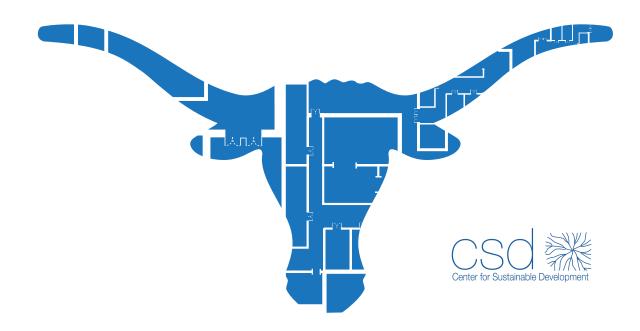
- » Eco-Budgeting
- » Competition
- » Gaming



3 DAY STARTUP



The Center for Sustainable Development



The Center for Sustainable Development

» Phase I

- Develop Technology
- Proof of Concept Pilot

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» Phase II

- Year Long Study
- 4 Test Buildings

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» Phase III

Campus Wide Implementation

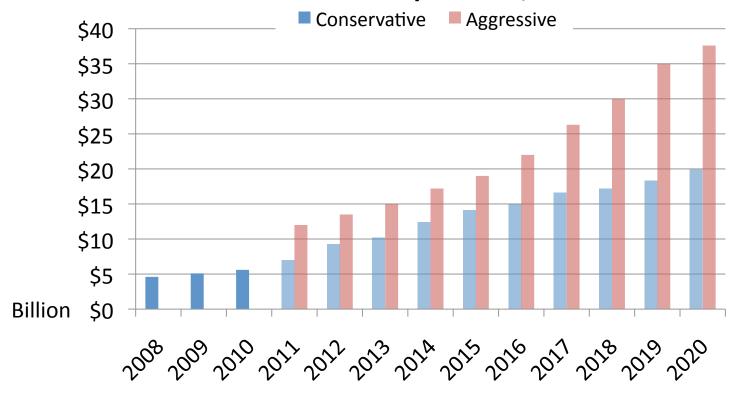
The Center for Sustainable Development

"I believe mApp's integrated system could easily result in energy savings in the 20% - 30% range and lead to a fundamental change in how we look at the running of our buildings."

-Dr. Werner Lang
Director, Center for Sustainable Development

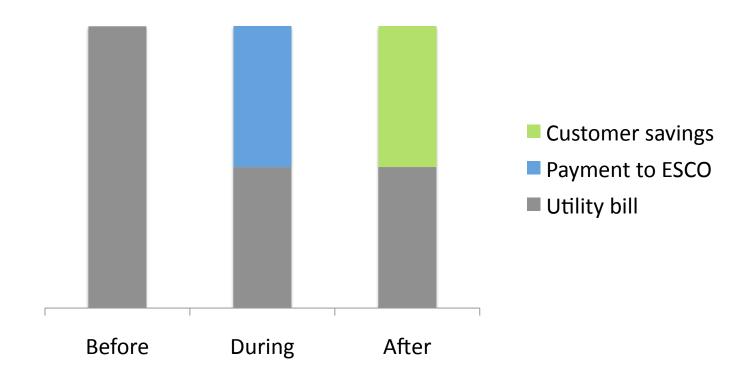
Market Size

ESCO Industry Forecast, U.S.



Source: Pike Research

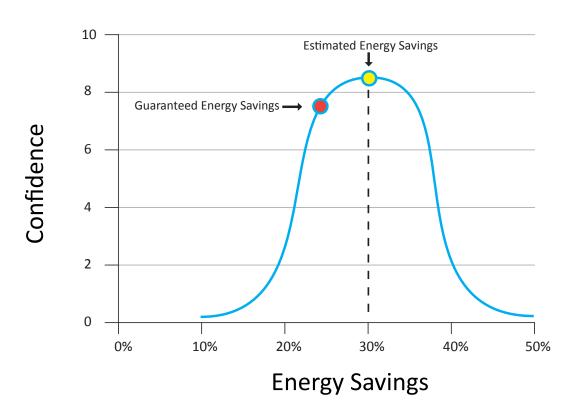
Performance Contracting



RISK MANAGEMENT

Investment Grade Energy Audit

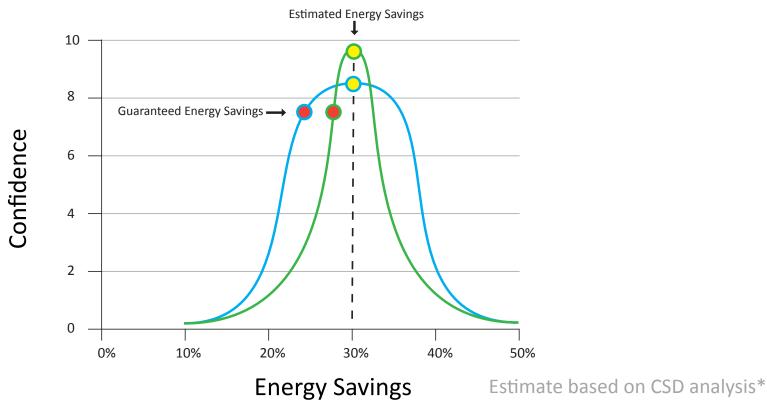
>> 5% - 10% standard deviation



RISK MANAGEMENT

mApp Analytics

» 2% - 5% standard deviation*



EXAMPLE

University of Texas

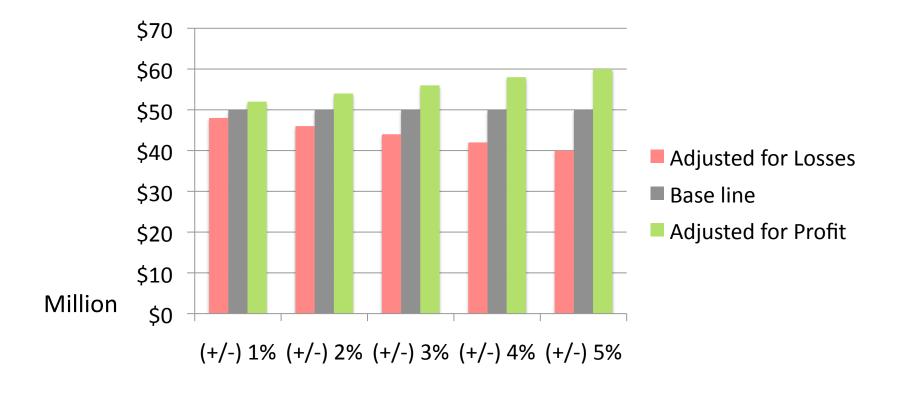
- » \$20 million annual utility bill.
- » 15 million square feet.

ESCO

- >> 30% estimated energy savings.
- >> 25% guaranteed energy savings.
- \gg \$50 million contract (\$40M investment, \$10M profit).
- » 10 year payback period.

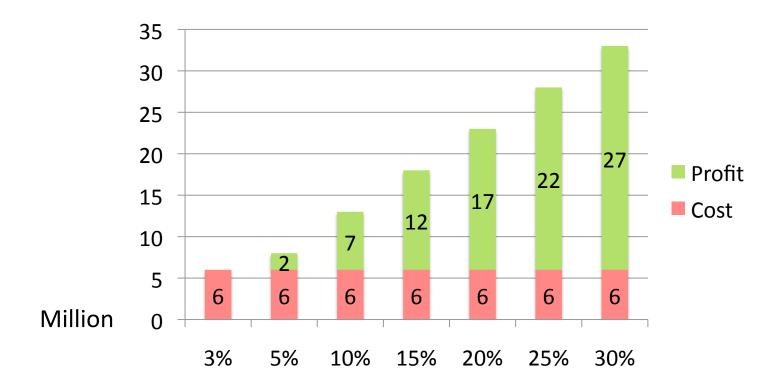
EXAMPLE

Every 1% increase or decrease in the average energy savings over the course of the 10 year contract will result in \$2 million in profits or losses.





mApp costs \$0.40 per square foot.



MARKET VALIDATION

Hubbell Automation

» Tom Braz Vice President

"There is a clear market need for this idea."

 CM^3

» John Hollister Vice President

"You are on the right track!"

Clark Energy Group

» Patrick Woods senior associate

"Please keep us informed of mApp's progress."

Con Edison

» Maura McGowan engineer

"I'm surprised no one has thought of this already."

Market Barriers

» Privacy Concerns

- Anonymous tracking
- 80% US prefer to work for eco-friendly co. *

» Smartphone Reliant

- 42% of US has Smartphones **
- Representative sampling

Source: Tandberg/IPSOS Mori Study *

eMarketer **

INTELLECTUAL PROPERTY

We are in the process of applying for a methods patent for the use of Indoor Localization for energy management.

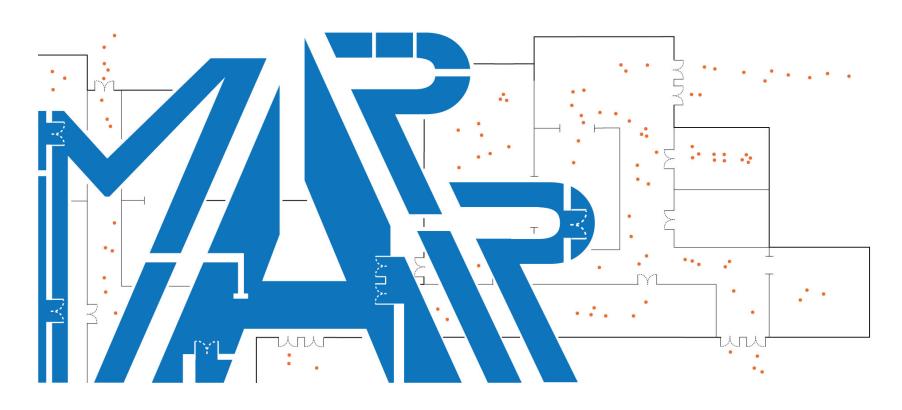
NEXT STEPS

» UT Smart Building Initiative

- Phase II
- Cost = \$250,000

» Commercial Partner

- Dell Eric Graham, Global Facilities Energy Sustainability Program Manager
- Hubbell-Automation Tom Braz, Vice President
- Smarte Building Mike Kounnas, Vice President



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